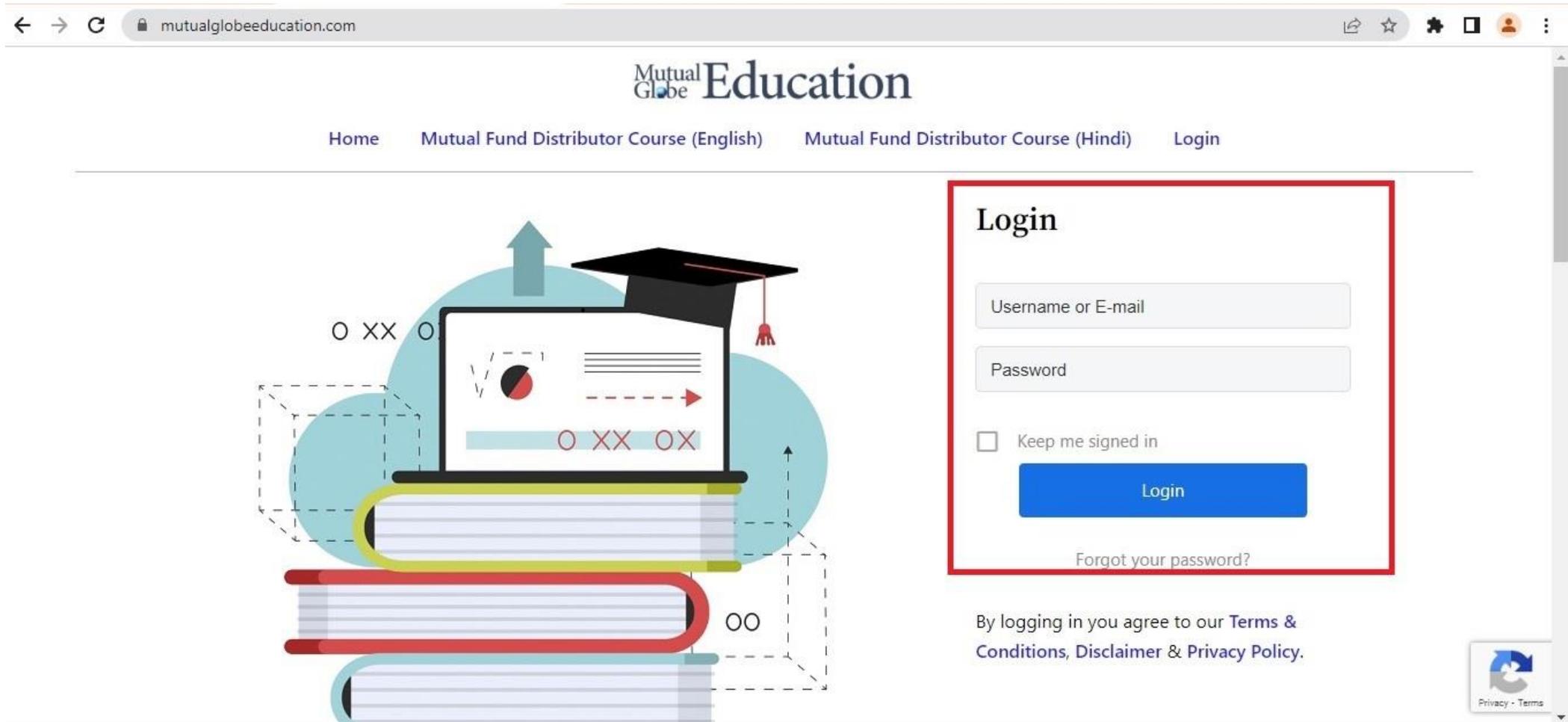
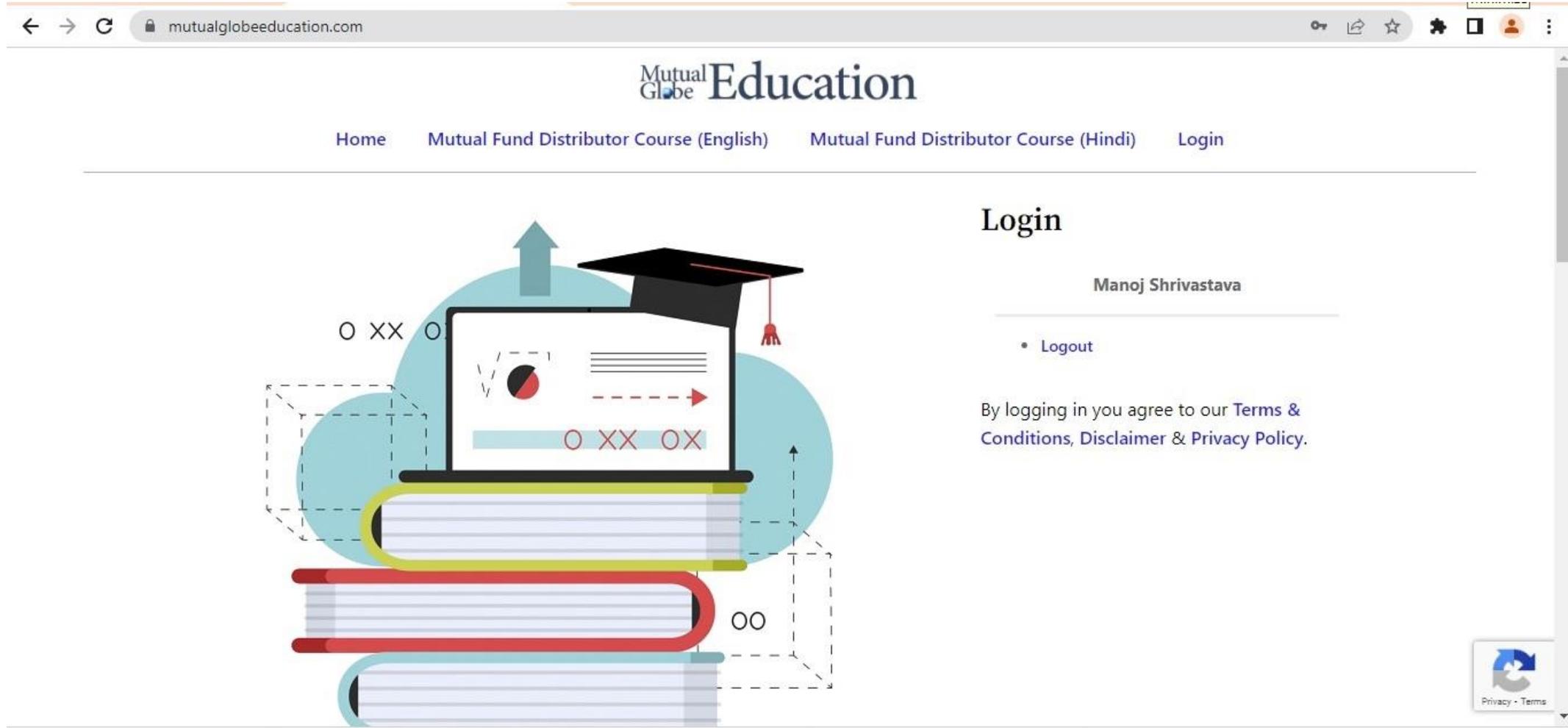


Introduction to Preparatory Course for NISM-Series-V-A: Mutual Fund Distributors Certification Examination.

Step 1 - Visit www.mutualglobeeducation.com and submit your login credentials in specified field.



Step 2 – By clicking on Login tab, You will reach Home page



The screenshot shows a web browser window with the URL mutualglobeeducation.com. The page features the MutualGlobe Education logo at the top center. Below the logo is a navigation menu with the following items: Home, Mutual Fund Distributor Course (English), Mutual Fund Distributor Course (Hindi), and Login. The main content area is titled "Login" and displays the name "Manoj Shrivastava" in a blue font. Below the name is a "Logout" link. A disclaimer text reads: "By logging in you agree to our Terms & Conditions, Disclaimer & Privacy Policy." On the left side of the page, there is a large illustration of a stack of books, a laptop displaying a dashboard with a pie chart and a bar chart, and a graduation cap. The browser's address bar and various icons are visible at the top of the window.

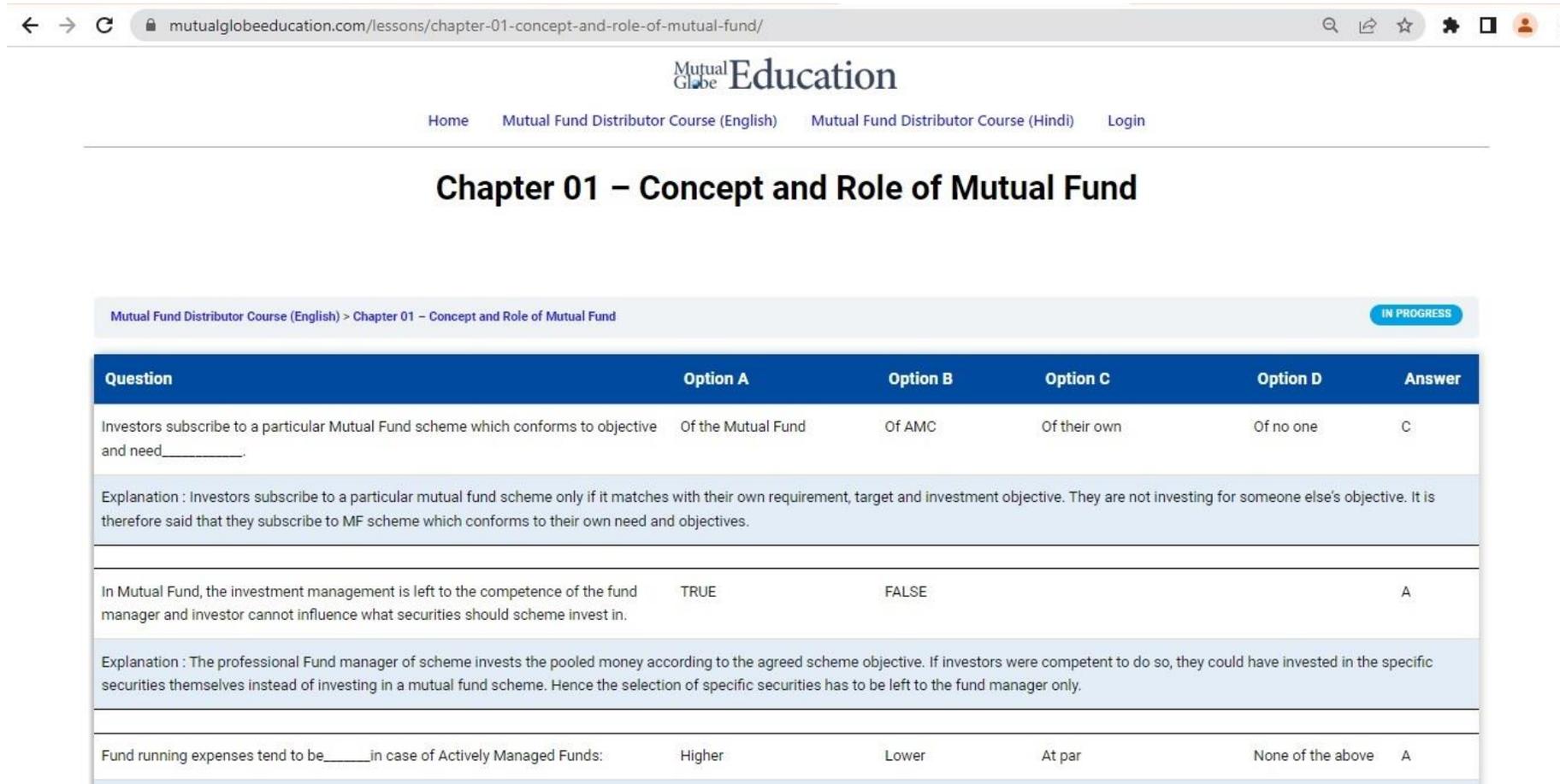
Step 3 - Click on Mutual Fund Distributor Course (English), given on the header of the page. The course has 12 Chapters followed by 5 Mock Exams.

The screenshot shows a web browser window with the URL `mutualglobeeducation.com/courses/mutual-fund-distributor-course-english/`. The page header features the Mutual Globe Education logo and a navigation menu with links for Home, Mutual Fund Distributor Course (English) (highlighted with a red box), Mutual Fund Distributor Course (Hindi), and Login. The main heading is "Mutual Fund Distributor Course (English)". Below this is a progress bar indicating "0% COMPLETE" and "Last activity on June 15, 2023 4:54 pm". The "Course Content" section lists two chapters:

- Chapter 01 – Concept and Role of Mutual Fund (1 Quiz) with an Expand button.
- Chapter 02 – Fund Structure and Constituents (1 Quiz) with an Expand button.

Step 4 - By clicking on chapter the following screen will open

Chapter is in MCQ (Multiple Choice Question) format. For every question there are four options of probable answers. The correct answer is given at the extreme right-hand side of the screen followed by explanation.



The screenshot shows a web browser window with the URL mutualglobeeducation.com/lessons/chapter-01-concept-and-role-of-mutual-fund/. The page title is "Chapter 01 – Concept and Role of Mutual Fund". Below the title, there is a navigation bar with links for "Home", "Mutual Fund Distributor Course (English)", "Mutual Fund Distributor Course (Hindi)", and "Login". A blue button labeled "IN PROGRESS" is visible in the top right corner of the content area.

Question	Option A	Option B	Option C	Option D	Answer
Investors subscribe to a particular Mutual Fund scheme which conforms to objective and need_____.	Of the Mutual Fund	Of AMC	Of their own	Of no one	C
Explanation : Investors subscribe to a particular mutual fund scheme only if it matches with their own requirement, target and investment objective. They are not investing for someone else's objective. It is therefore said that they subscribe to MF scheme which conforms to their own need and objectives.					
In Mutual Fund, the investment management is left to the competence of the fund manager and investor cannot influence what securities should scheme invest in.	TRUE	FALSE			A
Explanation : The professional Fund manager of scheme invests the pooled money according to the agreed scheme objective. If investors were competent to do so, they could have invested in the specific securities themselves instead of investing in a mutual fund scheme. Hence the selection of specific securities has to be left to the fund manager only.					
Fund running expenses tend to be_____in case of Actively Managed Funds:	Higher	Lower	At par	None of the above	A

Step 5 - Once you finish the chapter, you can assess your knowledge by attempting Quick Revision given at the end of the chapter.

Click on Quick Revision of Chapter 01.

stocks

Explanation : Flexi Cap fund is a new category of fund introduced recently under Equity Funds. As the name suggests, this fund has to invest a minimum of 65% of its total assets across Large, Mid and small cap stocks. However, the proportion of Large, Mid and Small cap stocks can change dynamically.

All Debt securities in a Liquid Fund have to be valued on "Mark TRUE FALSE A
to market " basis.

Explanation : SEBI , in order to tighten the norms of valuation, has specified that all debt securities in a Liquid funds have to be valued at the price at which the securities could be disposed off in the market which is called "Mark to market basis".

Lesson Content

- Quick Revision of Chapter 01

[Back to Course](#) [Next Lesson >](#)

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Step 6 – Please attempt all the questions of Quick Revision. Though Pass mark are 50% but we strongly recommend to score 75%. If you score less than 75% you must reattempt the quick revision. However, if you score very less, you should go through the chapter again followed by Quick Revision.

mutualglobeeducation.com/quizzes/crash-chapter-1/

Quick Revision of Chapter 01

Mutual Fund Distributor Course (English) > Chapter 01 – Concept and Role of Mutual Fund > Quick Revision of Chapter 01

You must score at least 50% to pass this test.

1. QUESTION

Enhanced Channels of distribution are one of the factors which has driven the growth of Mutual Funds Industry:

True

False

2. QUESTION

An Investor can control the cost or the expense ratio of the Mutual Fund Scheme.

True

False

Step 7 – Now click on Finish Quiz to see marks of Quick Revision.

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Real Estate Investment Trust

Rural Estate Investment Trust

41. QUESTION

Open ended funds are the funds which are open for entry or exit any time even after the NFO period.

True

False

Finish Quiz

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Your score card of Quick Revision will appear as under :-

The screenshot shows a web browser window with the URL mutualglobeeducation.com/quizzes/crash-chapter-1/. The page title is "Quick Revision of Chapter 01". A breadcrumb trail reads: "Mutual Fund Distributor Course (English) > Chapter 01 – Concept and Role of Mutual Fund > Quick Revision of Chapter 01". The instructions state: "You must score at least 50% to pass this test." The results section shows: "Results", "3 of 41 Questions answered correctly", and "Your time: 00:04:38". A large light blue box displays: "You have reached 3 of 41 point(s), (7.32%)". Below this, a message says: "Sorry, you have scored less than 50%. Please try again." At the bottom, there are two buttons: "View Questions" and "Restart Quiz".

Step 8 - Click on View Questions. It will display the analysis of your answer sheet.

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Quick Revision of Chapter 01

Mutual Fund Distributor Course (English) > Chapter 01 – Concept and Role of Mutual Fund > Quick Revision of Chapter 01

You must score at least 50% to pass this test.

Results

3 of 41 Questions answered correctly

Your time: 00:04:38

You have reached 3 of 41 point(s), (7.32%)

Sorry, you have scored less than 50%. Please try again.

[View Questions](#)

[Restart Quiz](#)

If you answer the question correctly, it will be shown with GREEN COLOR BACKGROUND

The screenshot shows a web browser window with the URL `mutualglobeeducation.com/quizzes/crash-chapter-1/`. A light blue notification bar at the top states, "You have reached 3 of 41 point(s), (7.32%)". Below this, a message reads, "Sorry, you have scored less than 50%. Please try again." Two buttons, "View Questions" and "Restart Quiz", are centered. The section is titled "1. QUESTION" and contains the text: "Enhanced Channels of distribution are one of the factors which has driven the growth of Mutual Funds Industry:". Two radio button options are shown: "True" (selected and highlighted with a green background) and "False". A final light blue notification bar at the bottom of the question area says "Correct".

If your answer is incorrect, it will be shown in **RED RECTANGLE BOX.** However for the same question, you will be told the correct answer also by showing in **GREEN RECTANGLE BOX .**

The screenshot shows a web browser window with the URL `mutualglobeeducation.com/quizzes/crash-chapter-1/`. The page content includes:

- 2. QUESTION**
An Investor can control the cost or the expense ratio of the Mutual Fund Scheme.
- Two radio button options: **True** (selected, highlighted with a red border) and **False** (highlighted with a green border).
- A grey feedback box containing the text **Incorrect**.
- 3. QUESTION**
A Multi cap Fund has to invest at least 75% of its assets in equity and equity related instruments with a minimum of 25% each in large, Mid and small cap funds.

If you have not attempted any question, still it will tell you which answer is correct by showing it in **GREEN RECTANGLE BOX.**

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3. QUESTION

A Multi cap Fund has to invest at least 75% of its assets in equity and equity related instruments with a minimum of 25% each in large, Mid and small cap funds.

True

False

Incorrect

4. QUESTION

Liquid Schemes are a kind of Debt Fund Scheme which invest only in short term Debt securities of a maturity of up to _____ :

120 days

Step 9 - After completing all 12 Chapters (as discussed above) now attempt all 5 Mock Exam, one by one.

The screenshot shows a web browser window with the URL mutualglobeeducation.com/courses/mutual-fund-distributor-course-english/. The page content includes a header for "Chapter 12 - Recommending Modern Portfolios and Financial Plans" with an "Expand" button. Below this, there is a list of five "English Mock Exam" items, each with a small icon containing an 'x' and a downward arrow. At the bottom of the page, there is a footer with links for "About Us", "Terms & Conditions", "Disclaimer", "Privacy Policy", and "Contact us".

Step 10 - Mock Exam has been designed strictly on NISM examination pattern. You get two hours (120 minutes) to attempt 100 questions. Clock will start ticking once you click on start quiz.

Please attempt all the questions of Mock Exam. Though Pass mark are 50% but we strongly recommend to score 75%. If you score less than 75% you must reattempt the Mock Exam.

The screenshot shows a web browser window with the URL mutualglobeeducation.com/quizzes/mock-1-english/. The page title is "English Mock Exam 1". Below the title, there is a breadcrumb trail: "Mutual Fund Distributor Course (English) > English Mock Exam 1". A message states: "You must score at least 50% to pass this test." A timer shows "Time limit: 01:59:17" with a progress bar. The first question is: "1. QUESTION In Mutual Fund Industry, Every AMC gives ARN Number which is to be renewed every three years." The options are: True- As per SBI Rules and False- AMFI gives ARN Number and not AMC. The second question is: "2. QUESTION Units of gold _____ are traded on stock exchange." The input field for the second question is empty.

Step 10 - Now click on Finish Quiz to see marks of Mock Exam.

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100. QUESTION

Which factor should a person check while investing in a non-gilt debt scheme?

- Coupon Rate of Securities
- Sector Concentration of the Scheme
- Share Price Movement
- None of the above

[Finish Quiz](#)

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Your score card of Mock Exam will appear as under :-

← → ↻ mutualglobeeducation.com/quizzes/mock-1-english/ 🔍 📄 ☆ ⚙️ 📱 👤 ⋮

Mutual Fund Distributor Course (English) > English Mock Exam 1

You must score at least 50% to pass this test.

Results

1 of 100 Questions answered correctly

Your time: 00:02:00

You have reached 1 of 100 point(s), (1%)

Sorry, you have scored less than 50%. Please try again.

[View Questions](#) [Restart Quiz](#)

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Step 12- Click on View Questions. It will display the analysis of your answer sheet.

Mutual Fund Distributor Course (English) > English Mock Exam 1

You must score at least 50% to pass this test.

Results

1 of 100 Questions answered correctly

Your time: 00:02:00

You have reached 1 of 100 point(s), (1%)

Sorry, you have scored less than 50%. Please try again.

[View Questions](#) [Restart Quiz](#)

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If you answer the question correctly, it will be shown with GREEN COLOR BACKGROUND

The screenshot shows a web browser window with the URL mutualglobeeducation.com/quizzes/mock-1-english/. The page displays a quiz question under the heading "2. QUESTION". The question text is "Units of gold _____ are traded on stock exchange." Below the question are four radio button options: "ETF", "Open ended Sector Funds", "Deposit scheme", and "Futures". The "ETF" option is selected and highlighted with a green background, indicating it is the correct answer. Below the options, a light blue box contains the word "Correct". Below this, the next question is visible under the heading "3. QUESTION", which asks "Which of the following is the best route for an investor if he wants to invest in the shares of gold mining and processing companies?". The "Gold ETF" option is selected for this question.

2. QUESTION

Units of gold _____ are traded on stock exchange.

- ETF
- Open ended Sector Funds
- Deposit scheme
- Futures

Correct

3. QUESTION

Which of the following is the best route for an investor if he wants to invest in the shares of gold mining and processing companies?

- Gold ETF

If your answer is incorrect, it will be shown in **RED RECTANGLE BOX.** However for the same question, you will be told the correct answer also by showing in **GREEN RECTANGLE BOX .**

The screenshot shows a web browser window with the URL `mutualglobeeducation.com/quizzes/mock-1-english/`. At the top, a light blue bar displays "You have reached 1 of 100 point(s), (1%)". Below this, a message reads "Sorry, you have scored less than 50%. Please try again." Two buttons, "View Questions" and "Restart Quiz", are centered. The first question is: "In Mutual Fund Industry, Every AMC gives ARN Number which is to be renewed every three years." There are two radio button options: "True- As per SBI Rules" (which is selected and has a red border) and "False- AMFI gives ARN Number and not AMC" (which has a green border). Below the options, a light blue bar says "Incorrect". The second question is: "Units of gold _____ are traded on stock exchange."

If you have not attempted any question, still it will tell you which answer is correct by showing it in **GREEN RECTANGLE BOX.**

The screenshot shows a web browser window with the URL mutualglobeeducation.com/quizzes/mock-1-english/. The page displays a quiz question:

6. QUESTION

All MF Distributors, agents or any persons employed for distribution of MF products need to pass :

- NISM Series IV exam
- NISM Series IV-A exam
- NISM Series V-A Exam
- AMFI Series V exam

Below the options, a light blue box displays the word "Incorrect".

7. QUESTION

What is the most important factor that should concern the investor when he invests in debt security?

- Credit rating

It was all about Mutual Fund Distributor Course in English. If you wish to go through the course in Hindi, you can click on Mutual Fund Distributor Course (Hindi).

The screenshot shows a web browser window with the URL mutualglobeeducation.com/courses/mutual-fund-distributor-course-hindi/. The page features the Mutual Globe Education logo at the top center. Below the logo is a navigation menu with links for Home, Mutual Fund Distributor Course (English), Mutual Fund Distributor Course (Hindi) (highlighted with a red box), and Login. The main heading is "Mutual Fund Distributor Course (Hindi)". Below the heading is a progress bar showing "0% COMPLETE 0/13 Steps". Underneath the progress bar is the "Course Content" section, which lists two chapters: "अध्याय 01 - म्यूचुअल फंड की अवधारणा और भूमिका" (1 Quiz) and "अध्याय 02 - म्यूचुअल फंड की कानूनी संरचना और इसके प्रमुख घटक" (1 Quiz). Each chapter has an "Expand" button next to it.

If you have any problem,

Please call us on

8130187880

8130873447

Or you can send your query to us on following mail id

contact@mutualglobeeducation.com

Thank You